



## *Finance - All In One*

### “ Core finance ”

#### Course aim:

This 2 day workshop is suitable for a variety of staff working in the housing sector who need to develop their finance skills. It also uses a case study based around a housing association to develop the concepts and financial issues involved.

#### This course will cover:

- Introduction to housing association finance
  - Basic financial jargons
  - Current finance sources - capital and revenue
  - Legal and regulatory framework
  - Financial regulation
- The purpose of Statutory Financial Statements and the key headings of Income and Expenditure Account, Balance Sheet and Cash flow
- The relationship between Business Plans, budgets, Management Accounts and Statutory Financial Statements
- Financial viability - How do we know?
  - Keys to a strong financial viability
  - Funding problems and how to avoid them!
- Business plans in practice:
  - Contents
  - Assumptions
  - And the use of sensitivity tests
- Effective budgeting skills - constructing and monitoring:
  - Housing management
  - Repairs & Maintenance
  - Development
  - Back office
  - Consolidation
- Costing techniques and benchmarking
- Development appraisal and post development schemes appraisal
  - Social rented housing
  - Shared Ownership
  - Mixed schemes

#### Our training courses include:

- Budgets - All you need to know
- Treasury management
- Strategic risk management for Board (using rather than just recording your risks)
- Risk management - The Essentials
- Internal audit - how to improve your implementation rate while keeping your audit committee happy
- Internal audit training
- Audit committee assurance requirements
- Effective audit committee
- Housing association finance - All In One
- Effective financial scrutiny for Board
- Business planning process—from modelling & building up your plan to review & verification
- Business planning for Board
- Finance skills for non-finance staff
- And other tailored training.

Pre-course requirements: None

Questions or comments? E-mail us at [enquiries@sarks-uk.co.uk](mailto:enquiries@sarks-uk.co.uk)

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