



## *Effective Financial Scrutiny*

### “ The Role of Board ”

#### Course aim:

This 1/2 day course will enable board members of social housing organisations to identify and understand the information required to undertake their financial scrutiny role effectively.

“ Understanding - Interpreting - Analysing - Challenging ”

#### This course will cover:

- Overview of the financial information (FI) on Board’s agenda
- The relationship between business plans, budgets, management accounts, other project financial appraisal e.g. development schemes
- Understand the most important features of the above financial information
- Interpretation of financial information and performance indicators
- How to contribute to the writing and monitoring of the above and increase Board confidence to question senior staff on finance issues

#### Our training courses include:

- Budgets - All you need to know
- Treasury management
- Strategic risk management for Board (using rather than just recording your risks)
- Risk management - The Essentials
- Internal audit - how to improve your implementation rate while keeping your audit committee happy
- Internal audit training
- Audit committee assurance requirements
- Effective audit committee
- Housing association finance - All In One
- Effective financial scrutiny for Board
- Business planning process—from modelling & building up your plan to review & verification
- Business planning for Board
- Finance skills for non-finance staff
- And other tailored training.

Pre-course requirements: None

Questions or comments? E-mail us at [enquiries@sarks-uk.co.uk](mailto:enquiries@sarks-uk.co.uk)

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